



Economic Indicators

Annual Summary 2007

| | Quarterly Average 1 st Q 07 | Quarterly Average 2 nd Q 07 | Quarterly Average 3 rd Q 07 | Quarterly Average 4 th Q 07 | Yearly Average 2007 | Yearly Average 2006 |
|---|--|--|--|--|---------------------------|---------------------------|
| Non-Ag Employment (1) | | | | | | |
| Total | 41,400 | 43,700 | 44,500 | 43,500 | 43,300 | 41,800 |
| Natural Resources, Mining & Construction | 1,800 | 2,200 | 2,500 | 2,400 | 2,200 | 1,800 |
| Manufacturing | 2,800 | 2,800 | 2,800 | 2,800 | 2,800 | 2,500 |
| Wholesale & Retail Trade | 7,500 | 7,800 | 7,900 | 8,000 | 7,800 | 7,700 |
| Transportation, Warehousing & Utilities | 1,600 | 1,800 | 1,900 | 1,900 | 1,800 | 1,800 |
| Information | 800 | 800 | 800 | 800 | 800 | 700 |
| Financial Activities | 1,400 | 1,500 | 1,500 | 1,500 | 1,500 | 1,300 |
| Professional & Business Services | 2,300 | 2,500 | 2,400 | 2,500 | 2,400 | 2,600 |
| Education (Private) & Health Services | 6,700 | 6,700 | 6,600 | 6,500 | 6,600 | 6,300 |
| Leisure & Hospitality | 3,000 | 4,000 | 4,900 | 3,600 | 3,900 | 3,900 |
| Other Services | 1,700 | 1,700 | 1,800 | 1,800 | 1,700 | 1,800 |
| Federal Government | 3,000 | 2,900 | 2,900 | 3,000 | 3,000 | 3,000 |
| State Government | 1,900 | 1,800 | 2,000 | 2,000 | 1,900 | 1,800 |
| Local Government - Education | 4,300 | 4,400 | 3,600 | 4,300 | 4,200 | 4,000 |
| Local Government - Non-Education | 2,500 | 2,600 | 2,900 | 2,500 | 2,600 | 2,700 |
| Unemployment (1) | | | | | | |
| Number | 3,300 | 2,400 | 2,300 | 2,600 | 2,650 | 2700 |
| Rate | 6.8% | 5.0% | 4.5% | 5.4% | 5.4% | 5.7% |
| Currency Exchange Rates (2) | | | | | | |
| US-Canadian Dollar Exchange (Value in Canadian \$'s) | \$1.172 | \$1.098 | \$1.044 | \$0.981 | \$1.074 | \$1.134 |
| County-Issued Building Permits (3) | | | | | | |
| | Quarterly Total 1 st Q 07 | Quarterly Total 2 nd Q 07 | Quarterly Total 3 rd Q 07 | Quarterly Total 4 th Q 07 | Yearly Total 2007 | Yearly Total 2006 |
| Commercial | 18 | 36 | 36 | 29 | 119 | 134 |
| Non-Commercial | 84 | 382 | 347 | 261 | 1074 | 1023 |
| Construction Value | \$7,813,780 | \$37,760,894 | \$20,048,564 | \$15,212,226 | \$80,835,464 | \$64,557,977 |
| TI Bridge Crossings (4) | | | | | | |
| Total (Commercial and Passenger) | 351,399 | 534,547 | 755,651 | 480,069 | 2,121,666 | 2,053,828 |
| Commercial | 99,150 | 107,079 | 105,191 | 102,012 | 413,432 | 433,119 |
| Sales Tax (5) | | | | | | |
| Total Receipts | \$13,839,555 | \$15,227,261 | \$17,579,005 | \$15,682,495 | \$62,328,316 | \$60,686,079 |

| | % Change during 1 st Q 07 | % Change during 2 nd Q 07 | % Change during 3 rd Q 07 | % Change during 4 th Q 07 | % Change during 2007 | % Change during 2006 |
|-----------------------------|--|--|--|--|-----------------------------------|----------------------------|
| Consumer Price Index | | | | | | |
| US City Average | 1.8 | 1.5% | 0.1% | 1.3% | 4.6% | 2.5% |

| | 1 st Q 07 Dec-Feb | 2 nd Q 07 Mar-May | 3 rd Q 07 Jun-Aug | 4 th Q 07 Sep-Nov | Yearly Total 2007 | Yearly Total 2006 |
|---------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------|----------------------|
| Occupancy Tax (6) | | | | | | |
| Total Collected by County | \$75,818 | \$121,953 | \$308,352 | \$186,142 | \$692,265 | \$589,889 |

Notes:

- (1) Source: Labor Area Summary, Monthly Statistical Report, NYS Department of Labor
- (2) Source: United States Federal Reserve Bank, Statistical Release of Foreign Exchange Rates
- (3) Source: Jefferson County Building Code Enforcement Office (covers 30 of 43 municipalities). Data may have been adjusted from earlier reports as necessary to reflect database updates.
- (4) Source: Thousand Island Bridge Authority monthly reports
- (5) Source: Receipts as reported by Jefferson County Treasurer
- (6) Source: Occupancy Tax Collections as reported by the Jefferson County Treasurer. Occupancy Tax receipts are collected at intervals inconsistent with the other indicators.

Report compiled by the Jefferson County Department of Planning on behalf of the Comprehensive Economic Development Strategy (CEDS) Committee.

Historical Data available on the Jefferson County Government Web Site at <http://www.co.jefferson.ny.us>

Revised through 12/31/08.