



## Economic Indicators

### Annual Summary 2005

|   | Quarterly<br>Average<br>1 <sup>st</sup> Q 05 | Quarterly<br>Average<br>2 <sup>nd</sup> Q 05 | Quarterly<br>Average<br>3 <sup>rd</sup> Q 05 | Quarterly<br>Average<br>4 <sup>th</sup> Q 05 | Yearly<br>Average<br>2005 | Yearly<br>Average<br>2004 |
|---|--|--|--|--|---------------------------|---------------------------|
| <b>Non-Ag Employment (1)</b>                            |  |  |  |  |                           |                           |
| Total   | 39,300                                       | 41,300                                       | 42,600                                       | 41,700                                       | <b>41,200</b>             | 40,700                    |
| Natural Resources, Mining & Construction                | 1,300  | 1,800  | 2,200  | 1,900  | <b>1,800</b>              | 1,400                     |
| Manufacturing   | 2,600  | 2,500  | 2,500  | 2,300  | <b>2,500</b>              | 2,900                     |
| Wholesale & Retail Trade                                | 7,000  | 7,400  | 7,600  | 7,700  | <b>7,400</b>              | 7,200                     |
| Transportation, Warehousing & Utilities                 | 1,800  | 1,800  | 1,900  | 1,800  | <b>1,800</b>              | 1,500                     |
| Information   | 700  | 700  | 700  | 700  | <b>700</b>                | 800                       |
| Financial Activities                                    | 1,300  | 1,300  | 1,300  | 1,300  | <b>1,300</b>              | 1,300                     |
| Professional & Business Services                        | 1,900  | 2,000  | 2,100  | 2,700  | <b>2,200</b>              | 2,500                     |
| Education (Private) & Health Services                   | 6,800  | 6,900  | 6,900  | 6,600  | <b>6,800</b>              | 6,100                     |
| Leisure & Hospitality                                   | 3,000  | 4,000  | 4,900  | 3,600  | <b>3,900</b>              | 4,000                     |
| Other Services  | 1,500  | 1,600  | 1,700  | 1,800  | <b>1,700</b>              | 1,800                     |
| Federal Government                                      | 2,800  | 2,700  | 2,700  | 2,700  | <b>2,700</b>              | 2,800                     |
| State Government  | 1,800  | 1,800  | 1,800  | 1,900  | <b>1,800</b>              | 1,800                     |
| Local Government - Education                            | 4,300  | 4,300  | 3,800  | 4,300  | <b>4,200</b>              | 4,000                     |
| Local Government - Non-Education                        | 2,600  | 2,600  | 2,600  | 2,300  | <b>2,500</b>              | 2,700                     |
| <b>Unemployment (1)</b>                                 |  |  |  |  |                           |                           |
| Number  | 3,600  | 2,700  | 2,400  | 2,800  | <b>2,900</b>              | 3,600                     |
| Rate  | 7.7%   | 5.7%   | 5.0%   | 5.9%   | <b>6.1%</b>               | 8.2%                      |
| <b>Currency Exchange Rates (2)</b>                      |  |  |  |  |                           |                           |
| US-Canadian Dollar Exchange<br>(Value in Canadian \$'s) | 1.227  | 1.244  | 1.202  | 1.173  | <b>\$1.212</b>            | 1.302                     |
| <b>County-Issued Building Permits (3)</b>               |  |  |  |  |                           |                           |
|   | Quarterly<br>Total<br>1 <sup>st</sup> Q 05   | Quarterly<br>Total<br>2 <sup>nd</sup> Q 05   | Quarterly<br>Total<br>3 <sup>rd</sup> Q 05   | Quarterly<br>Total<br>4 <sup>th</sup> Q 05   | Yearly<br>Total<br>2005   | Yearly<br>Total<br>2004   |
| Commercial  | 13   | 15   | 23   | 18   | <b>69</b>                 | 90                        |
| Non-Commercial  | 111  | 374  | 380  | 256  | <b>1121</b>               | 970                       |
| Construction Value                                      | \$9,678,870                                  | \$31,793,523                                 | \$22,444,063                                 | \$15,584,179                                 | <b>\$79,500,635</b>       | \$44,018,815              |
| <b>TI Bridge Crossings (4)</b>                          |  |  |  |  |                           |                           |
| Total (Commercial and Passenger)                        | 382,179                                      | 540,954                                      | 729,013                                      | 416,368                                      | <b>2,068,514</b>          | 2,065,703                 |
| Commercial  | 114,709                                      | 122,967                                      | 112,993                                      | 109,001                                      | <b>459,670</b>            | 479,343                   |
| <b>Sales Tax (5)</b>                                    |  |  |  |  |                           |                           |
| Monthly County Receipts                                 | 11,680,588                                   | \$13,903,968                                 | \$16,404,382                                 | \$13,961,846                                 | <b>\$55,950,784</b>       | \$44,103,311              |

| <b>Consumer Price Index</b> | % Change during 1 <sup>st</sup> Q 05 | % Change during 2 <sup>nd</sup> Q 05 | % Change during 3 <sup>rd</sup> Q 05 | % Change during 4 <sup>th</sup> Q 05 | % Change during 2005 | % Change during 2004 |
|-----------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|----------------------|----------------------|
| US City Average             | 1.6                                  | 0.6                                  | 2.2                                  | -1.0                                 | <b>3.4</b>           | 3.3                  |

| <b>Occupancy Tax (6)</b>  | 1 <sup>st</sup> Q 05<br>Dec-Feb | 2 <sup>nd</sup> Q 05<br>Mar-May | 3 <sup>rd</sup> Q 05<br>Jun-Aug | 4 <sup>th</sup> Q 05<br>Sep-Nov | Yearly<br>Total 2005 | Yearly<br>Total 2004 |
|---------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------|----------------------|
| Total Collected by County | \$47,080                        | \$109,783                       | \$273,136                       | \$147,257                       | <b>\$577,256</b>     | \$529,945            |

Notes:

- (1) Source: Labor Area Summary, Monthly Statistical Report, NYS Department of Labor
- (2) Source: United States Federal Reserve Bank, Statistical Release of Foreign Exchange Rates
- (3) Source: Jefferson County Building Code Enforcement Office (covers 30 of 43 municipalities)
- (4) Source: Thousand Island Bridge Authority monthly reports
- (5) Source: County receipts as reported by Jefferson County Treasurer
- (6) Source: Occupancy Tax Collections as reported by the Jefferson County Treasurer. Occupancy Tax receipts are collected at intervals inconsistent with the other indicators.

Report compiled by the Jefferson County Department of Planning on behalf of the Comprehensive Economic Development Strategy (CEDS) Committee.

Historical Data available on the Jefferson County Government Web Site at <http://www.co.jefferson.ny.us>